

Southern Railway System

Law Department
P.O. Box 1808
Washington, D.C. 20013

7-327A040

NOV 23 1977
Date NOV 23 1977
Fee \$ 50-

JAMES L. TAPLEY
VICE PRESIDENT - LAW

920 15TH STREET, N.W. Washington, D.C.
TEL: (202) 628-4460

November 23, 1977
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RECORDATION NO. Filed & Recorded

NOV 23 1977 - 10 30 AM

Mr. H. G. Homme, Jr.
Acting Secretary
Interstate Commerce Commission
Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION

Dear Mr. Homme:

I enclose eight original counterparts of the instrument described in paragraph (1) hereof for recordation pursuant to Section 20c of the Interstate Commerce Act and return, together with two original counterparts thereof which are for the Commission's files.

In accordance with 49 CFR Part 1116, covering the recordation of documents, I wish to advise you as follows:

- (1) The enclosed document is an Equipment Trust Agreement covering the purchase and lease of certain railroad equipment, more fully described below, between United States Trust Company of New York, 130 John Street, New York, New York 10038, Trustee-Lessor, and Southern Railway Company, P. O. Box 1808, Washington, D.C. 20013, Lessee, dated as of December 1, 1977, constituting Southern Railway Equipment Trust No. 4 of 1977.
- (2) The equipment covered by this document is described as follows:

33 SD 40-2 Diesel-Electric Locomotives, General Motors Corporation (Electro-Motive Division), LaGrange, Illinois 60525, Vendor, bearing Lessee's road numbers 3255 - 3287, both inclusive, AAR designation 0660.

(Handwritten signature)

95 100-ton 86'6" High Cube Box Cars, Greenville Steel Car Company, Greenville, Pennsylvania 16125, Vendor, bearing Lessee's road numbers 42510 - 42604, both inclusive, AAR designation XP.

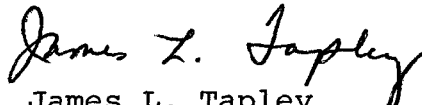
Each unit of the equipment will be marked in letters no less than 1/2 inch in height, as follows:

"OWNED BY A BANK OR TRUST COMPANY UNDER A FINANCING AGREEMENT RECORDED WITH THE INTERSTATE COMMERCE COMMISSION UNDER SECTION 20c OF THE INTERSTATE COMMERCE ACT."

- (3) After recordation, the original documents should be returned to David R. Willson, General Attorney, Law Department, Southern Railway Company, P. O. Box 1808, Washington, D.C. 20013.
- (4) The recordation fee of \$50 is enclosed.

Please acknowledge receipt on the enclosed copy of this letter.

Sincerely,


James L. Tapley

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

11/23/77


OFFICE OF THE SECRETARY

James L. Tapley
Vice President-Law
Southern RYW System
P.O.Box 1808
Washington, D.C. 20013

Dear Sir:

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
49 U.S.C. 20(c), on 11/23/77 at 10:30am ,
and assigned recordation number(s) 9098

Sincerely yours,



H.G. Homme, Jr.
Acting Secretary

Enclosure(s)